Microsoft Outlook

From: Omberg, Bob
Sent: Friday, May 27, 2011 10:47 AM
To: Sokolow, Steven L.
Subject: RE: non-NLRB Boeing news

(May 26) With the first delivery and ramp up of Boeing's (BA) revolutionary 787 Dreamliner, the reintroduction of its 747 platform, and rate increases on its workhorse 737 line, investors should expect a fairly significant ramp up in commercial aircraft deliveries, which remain supported by a massive backlog of unfulfilled orders. Impressively, Boeing's commercial backlog of 3,400-plus planes is roughly 7x this year's expected commercial revenue, in dollar terms.

From: Sokolow, Steven L.
Sent: Friday, May 27, 2011 10:43 AM
To: Omberg, Bob
Subject: FW: non-NLRB Boeing news

No—I just thought of the more likely spin: "News of the NLRB's takeover of Boeing Co. has frightened away international business."

From: Sokolow, Steven L.
Sent: Friday, May 27, 2011 10:14 AM
To: Omberg, Bob
Subject: RE: non-NLRB Boeing news

Maybe they'll close the SC plant due to business conditions.

From: Omberg, Bob
Sent: Friday, May 27, 2011 10:06 AM
To: Willen, Debra L; Sokolow, Steven L.
Subject: non-NLRB Boeing news

Impact on Companies

The global economy's change in tone is reflected in some company announcements. Chicago-based Boeing Co. (BA), the world's largest aerospace company, said it received two orders last month compared with 98 in March.

Tracking:

Recipient	Read
Sokolow, Steven L.	Read: 5/27/2011 10:48 AM

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